



*My Pledge for the Future of Samaritan Counseling Center*

**CONFIDENTIAL INFORMATION**

FULL NAME	BIRTHDATE	
SPOUSE'S NAME	BIRTHDATE	
STREET		
CITY	STATE	ZIP
HOME PHONE	WORK PHONE	
EMAIL ADDRESS	CELL PHONE	
NAME(S) AS THEY SHOULD APPEAR ON SAMARITAN LEGACY CIRCLE ROLL		

***Current Gifts and Pledges to Endowment:***

- I/We agree to contribute \$\_\_\_\_\_ to Samaritan Counseling Center.
- A check for \$\_\_\_\_\_ is enclosed.
- Gift will be made with appreciated securities. Please contact me with transfer instructions.
- Gift will be made with qualified IRA distribution. Please contact me with instructions.
- My/Our contribution will be paid over a period of \_\_\_\_ years.

**I/We have already included Samaritan Counseling Center in our Estate Plans.**

Estimated value to Samaritan Counseling Center (optional): \$\_\_\_\_\_

I/We have enclosed the following documentation (e.g. pertinent section of Will):

Please note any other information you wish us to provide, record or have:

***Gift Purpose:***

I/We would like my/our gift to be used as follows:

- Unrestricted in use – where the needs are greatest for Samaritan Counseling Center.
- Restricted to the following purposes: \_\_\_\_\_

DONOR SIGNATURE	DATE
DONOR SIGNATURE	DATE

***Planned Gift and Estate Provisions:***

I/We would like more information or to discuss:

- |   |   |
|---|---|
| <ul style="list-style-type: none"> <li><input type="checkbox"/> Bequest through a Will</li> <li><input type="checkbox"/> Life Insurance</li> <li><input type="checkbox"/> Charitable Gift Annuity</li> <li><input type="checkbox"/> Charitable Remainder Trust</li> </ul> | <ul style="list-style-type: none"> <li><input type="checkbox"/> Retirement Assets (IRA, 401K)</li> <li><input type="checkbox"/> Gift of Real Estate</li> <li><input type="checkbox"/> Other: Please Explain</li> </ul> <p>_____</p> |
|---|---|